

UNITED STATES DISTRICT COURT
WESTERN DISTRICT OF PENNSYLVANIA

UNITED STATES OF AMERICA, ex. rel.
WILLIAM L. FRY,

Relator,

v.

FIRST INVESTMENT COMPANY, et al.,

Defendants.

CIVIL ACTION
No. 1:04-CV-00316
(Judge McLaughlin)

FIRST INVESTMENT COMPANY'S DISCLOSURE STATEMENT

Pursuant to Local Rule 7.1.1 of the Western District of Pennsylvania and to enable Judges and Magistrate Judges to evaluate possible disqualification or recusal, the undersigned counsel for First Investment Company, in the above captioned action, certifies that there are no parents, subsidiaries and/or affiliates of said party that have issued shares or debt securities to the public. Further pursuant to Local Rule 7.1.1(c), First Investment Company states that it primarily engages in the purchase of commercial real estate loans in central Ohio.

Respectfully submitted,

FIRST INVESTMENT COMPANY,

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CERTIFICATE OF SERVICE

I hereby certify that on the 2nd day of November, 2006, I electronically transmitted the attached document to the Clerk of Court using the ECF System for filing and transmittal of a Notice of Electronic Filing to the following ECF registrants:

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